

# Letter of Intent

**It is my/our desire that the following community partner organization(s) benefit from our gift:**

- Beth Abraham Synagogue
- Chabad of Greater Dayton
- Dayton Jewish Cemeteries\*
- Hillel Academy
- Jewish Community Center
- Jewish Family Services
- Jewish Federation of Greater Dayton
- Jewish War Veterans\*
- Temple Beth Or
- Temple Israel

*\*Dayton Jewish Cemeteries and Jewish War Veterans are not LIFE & LEGACY community partners, but are options for legacy giving.*

***Please return this Letter of Intent to the community partner organization named above or mail to the Jewish Foundation of Greater Dayton, 525 Versailles Drive, Centerville, Ohio 45459, attention Janese R. Sweeny.***

In keeping with Jewish tradition, I/we wish to share our legacy with others. Therefore, I/we make this Declaration of Intent to help provide for the Jewish community of tomorrow.

- I/We intend to create a legacy gift and will formalize our gift within **3 6 9 12** months (*please circle one*).
- I/We have already created a legacy gift, but until now have not shared this information with the benefiting Jewish organization(s).

My/Our legacy gift will be/was completed through (*check one*):

- |   |   |
|---|---|
| <input type="checkbox"/> Bequest/Will           | <input type="checkbox"/> Real Estate or Business Interest |
| <input type="checkbox"/> Life Insurance         | <input type="checkbox"/> Charitable Gift Annuity          |
| <input type="checkbox"/> Retirement Plan Assets | <input type="checkbox"/> Cash                             |
| <input type="checkbox"/> Charitable Trust       | <input type="checkbox"/> Other: _____                     |

*This commitment is not a legal obligation and can be changed at my discretion.*

ADDRESS \_\_\_\_\_

PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

BIRTHDAY \_\_\_\_\_

SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_

SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_

PRINT NAME(S) \_\_\_\_\_

- I/We wish to remain anonymous for publication purposes
- I/We wish for our donation to remain completely anonymous

NAME(S) FOR FORMAL RECOGNITION \_\_\_\_\_

